



# SEVEN HILLS CHURCH

## *FINANCE*

### TYPES OF GIVING

***Marketable Securities – Transfer ownership of stocks, bonds or mutual fund shares***

You receive an immediate income tax deduction for the full fair market value of the securities you transfer. In addition, you pay no capital gains tax on the difference between your cost and the fair market value.

***Planned Gifts – Giving retirement assets, bequests, trusts, and etc.***

There are several types of gifts that may fall under this category, many of which are very simple to make. These include:

***Life Insurance:*** You can simply name Seven Hills Church as a beneficiary.

***Retirement Assets:*** You can name Seven Hills Church as a beneficiary of your IRA, 401(k) or other qualified retirement plans. Any amounts remaining in your plan, free of income and estate tax, will transfer to Seven Hills Church.

***Bequests:*** You can name Seven Hills Church in your will as a beneficiary, and your estate will receive an income tax deduction for the value of your bequest. A bequest written in a will can be made for either a percentage or an amount.

If you are interested in any of these ways to give, please contact us at [finance@7hillschurch.tv](mailto:finance@7hillschurch.tv).



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### MARKETABLE SECURITIES

*There are 2 steps needed to give marketable securities to Seven Hills Church:*

#### ***Step 1: Initiate the Transfer***

You or your broker may electronically initiate the transfer of shares to the Seven Hills Church brokerage account. Use the following information in order to deliver your securities:

**Brokerage:** Fidelity Investments  
**Phone:** 800-544-6666  
**Account Name:** Seven Hills Church  
**DTC:** 0226  
**Account #:** Z50-940755

#### ***Step 2: Notify Seven Hills Church***

In order for your contribution to be attributed to the correct fund and campus, notifying us of this information will help us serve you better. Please provide the following information by email, mail or phone.

- Donor's full name and address
- Name and number of securities transferred
- Date of transfer
- Name of campus (i.e. Florence Campus, Cincinnati Campus, Online Campus)
- Name of fund (i.e. Tithe & Offerings or Heart for the House)

Mailing Address:  
Seven Hills Church  
Attn: Finance  
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Florence, KY 41042

Email:  
finance@7hillschurch.tv

Phone:  
(859) 371-9988

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